

# Office Managers & Accountants Meeting

#### **Date and Location:**

Oct. 23-24, 2023 • Ramkota Hotel and Conference Center, Pierre, SD

### **Registration:**

Register online at sdrea.coop, click on News and Events and Agendas by **October 1**.

#### **Room Reservations:**

Contact the Ramkota Hotel at 605-224-6877 or Clubhouse Suites at 605-494-2582 and ask for the SDRE Office Managers & Accountants group room block. Room rate at Ramkota is \$94 plus tax and Clubhouse Suites is \$128 plus tax. **Cut-off date is September 22.** 

Officers

**President:** 

Secretery:

**District 1:** 

Distric 2:

Distric 3:

**Vice President:** 

Ben Krueger, Northern Electric

Karen Soulek, Charles Mix Electric

Jill Rankin, West Central Electric

Travis Harford, Rosebud Electric

Jen Weber, Southeastern Electric

Bridget Anderson, Whetstone Valley Electric

## **Agenda**

## **Monday, October 23**

12:30-1 p.m. Registration

1-1:05 p.m. Welcome – Ben Krueger OM&A President

1:05-1:20 p.m. West Central Financial Co-op presentation – Jill Rankin

1:20-1:30 p.m. Rosebud Electric Co-op presentation – Travis Harford

1:30-3 p.m. Fraud & Forensic Accounting – Eric Hansen, Eide Bailly

3-3:15 p.m. **Break** 

3:15-5:15 p.m. CDL Record Keeping, CDL Requirements and SD Driver's License – Cindy Gerber (or Amanda Espy)

with Federal Motor Carrier, Capt. Jon Stahl, Highway Patrol, and John Broers from SD Driver License.

5:30 p.m. Dinner – Red Rossa meal sponsored by CoBank

## **Tuesday, October 24**

8-8:20 a.m. Introduction – Steve Barnett, General Manager SDREA

8:20-9 a.m. CoBank Update – Justin Jones-Frazier, Relationship Manager CoBank

9-9:45 a.m. What Qualifies as Unclaimed Property - Office of State Treasurer, Unclaimed Property Division –

Lee Dejabet

9:45-10:30 a.m. Audit Issues and Errors What to Avoid, – Rural Utilities Services, Ryan Haymore, Chief, Midwest

Accounting Branch External Compliance Division Rural Development USDA

10:30-10:40 a.m. Break

10:40-11:40 a.m. CFC Update - Darrin Lynch, CFC Regional VP

11:45-1 p.m. Plated Lunch at Ramkota River Run Restaurant – Sponsored by OM&A

1-3 p.m. Association **Downsizing Your Way to Happiness –** Kristi Pfliger-Keller, trainND

3-3:15 p.m. Southwest **Break –** Pass out Evaluation Sheets

3:15-4:15 p.m. Fred Factor - Kristi Pfliger-Keller, trainND Southwest

4:15-4:30 p.m. Round Table Discussion

4:30-5 p.m. Business Meeting – Election